



OSBORNE PARTNERS
Capital Management, LLC

Osborne Partners Capital Management is looking for a proven and experienced Sales Executive to join our experienced team.

We are seeking a candidate with a proven track record of investment management sales success.

Qualifications include, but are not limited to:

- 4-year college degree with a strong grasp of investment management.
- Proven sales experience in the investment management industry.
- Experience working with astute high-net worth individuals and institutions.
- Candidates are required to have or obtain the Series 65.

Responsibilities include, but are not limited to:

- Investment Management Sales
 - The candidate will receive an ongoing flow of direct marketing leads generated by OPCM.
 - The candidate will be expected to generate revenue from self-generated sources as well.

OPCM offers an excellent long-term story and consistent investment performance for you to use in your marketing efforts. OPCM offers a strong compensation and benefits package. Compensation includes competitive salary and a high revenue bonus payout. Benefits include medical, dental, and vision, along with 401K matching and a stock options plan.

To be considered for this position your resume must be accompanied with a cover letter summarizing your experience and why your background would be a good fit for the position. Please submit all documents to careers@osbornepartners.com.

Thank you for understanding that no phone calls will be taken for this position.