



OSBORNE PARTNERS
Capital Management, LLC

Osborne Partners Capital Management is looking for a talented and experienced Investment Analyst to join our experienced team.

We are seeking a candidate with a proven track record of researching and presenting successful investment ideas. This position is located in our San Francisco office.

Qualifications include, but are not limited to:

- 4-year degree from a highly ranked college with a finance, math, or economics background.
- CFA required.
- At least 3 years of analytical experience.
- Experience writing and presenting thorough research reports to a large investment team.

Responsibilities include, but are not limited to:

- Writing concise research reports.
- Presenting your investment ideas to the investment team.
- Monitoring team investment ideas and watch list.
- Rebalancing portfolios using Moxy trading software.
- Special macro-economic research projects.

This Investment Analyst reports directly to the Chief Investment Officer. OPCM offers a strong compensation and benefits package. Compensation includes competitive salary and a discretionary bonus based on your contribution to the firm and the success of your investment ideas. Benefits include medical, dental, and vision, along with 401K matching and a stock options plan.

To be considered for this position your resume must be accompanied with a cover letter summarizing your experience and why your background would be a good fit for the position. Please submit all documents to careers@osbornepartners.com. Please include your salary requirement if so inclined.

Thank you for understanding that no phone calls will be taken for this position.